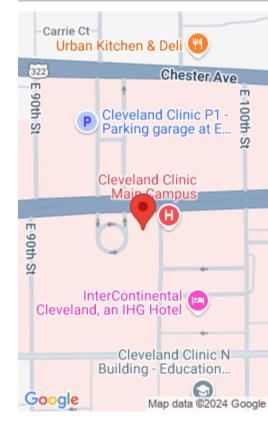


JEBTAL IMPORTS LLC

https://securelivingrei.com

Accepting Investments This opportunity is live and is available for investment. Please note, all investments entail speculation and inherent risk. Real estate securities, in particular, are generally illiquid and the loss of your entire investment is possible. Invest Now Hi, Christopher Stokes Christopher Stokes https://securelivingrei.com Edit Profile Billing Settings Support Logout Days Hours Minutes Raised [...]

- Convertible Note
- Industrial
- Live







Basics

Category: Industrial Type: Convertible Note

Status: Live

Documents

Additional Documents:

Jebtal-Imports-LLC-Offering-Disclosures.pdf 7.70 MB

Offering Snapshot

Security Type: Convertible Notes Investment Duration: 36 months

Exit Strategy: Profit-Sharing **Start Date:** 04/01/25

About the Company

Biography: JEBTAL Imports, LLC (JEBTAL) is a Michigan-based certified minority supplier, specializing in domestic manufacturing and international trade of goods. We are committed to bringing our manufacturing to the USA. Your support and commitment to our products will help our efforts. We pride ourselves on producing quality-assured products. We have formed strategic partnerships with a glove manufacturing company in India and an engineering consultant in Malaysia. We have raw schematics and a manufacturing process for production lines of nitrile gloves. We also have relationships with engineering, construction, and raw material companies to assist with installation and prove-out.

Focus Industries: Healthcare, Food, & Industrial

About the Project





Offering: The Company is engaged in an offering under Regulation CF (where anyone can invest), which we refer to as the "Reg CF Offering". The maximum amount we wish to raise in this Reg CF Offering is \$1,000,000. We will not complete the Reg CF Offering unless we raise at least \$1,000,000 by Month xx, 2023. If we haven't, both offerings and all investment commitments will be canceled, and all committed funds will be returned. The minimum investment amount in the Reg CF Offering is \$25,000. Investors can cancel their commitment up until 11:59 pm on Month xx, 2023 (2 days before the target date). After that, any funds raised will be released to the Company, and Investors will become members of the Company. The Company may decide to change the offering deadline but will provide at least five days' notice of such a change to all Investors. And Investors will also be notified and asked to reconfirm their commitment if any other material changes are made to this offering.

Financing: The US government is providing resources to bring manufacturing back to the United States. Eighty percent (80%) of the total investment will be funded by guaranteed loans backed by the state and federal government. The remaining 20% will be in the form of equity.

Return: We are seeking to raise \$5,000,000 in the form of equity at a XX% preferred return on investment for an 24-month holding period. The preferred return calculation is based on the XIRR. The extended internal rate of return (XIRR) is a method used to calculate returns on investments where multiple transactions are happening at different times.

Real Estate & Location: Jebtal Imports has started negotiations with Saginaw Future, in Saginaw County, to occupy land that has been invested in by the State of Michigan to bring industrial manufacturing to the area to create jobs. We are looking for 44 acres to build a 160,000-square-foot facility for production and warehousing. This project will create over 500-plus jobs. Michigan is the pioneer in automation, and having an infrastructure in the state of Michigan is important. We will have access to top experts in automation, who currently assist the automotive industry, to help us quickly and properly assist our offshore architects and engineers to prefabricate and install the first assembly line. JMC's strategy is to be located no more than 20 miles from the Saint Lawrence Seaway, Interstate 75, and railroad transportation. This will allow us to transport our raw materials to the facility, and access goods to be transported to customers domestically and internationally.

Use of Funds: The funds raised through this offering will be used towards the purchase of the land.

Why Invest?





Overview: I am a description where you can insert more information about why this investment is beneficial to prospects.

Growth: JEBTAL plans to grow company sales to over \$50 million in its fourth year, which will drive the company's valuation to over \$200 million.

Demand: Growing prevalence of diseases has created an increased awareness regarding hygiene. This is boosting the demand for nitrile medical gloves.

Disclosures

Disclosures: Any investment has risks and potential loss of funds. Secure Living does not guarantee specific gains from any particular investment. You are solely responsible for deciding whether an investment is appropriate based on your personal investment objectives, financial circumstances, and risk tolerance. By engaging in crowdfunding activities, the issuer acknowledges and agrees that it is permitted to provide compensation to third parties for the promotion of its crowdfunding offerings through communication channels facilitated by Secure Living. However, this permission is contingent upon the issuer taking diligent and reasonable steps to guarantee that any promoter involved explicitly discloses the nature and extent of the compensation received in conjunction with each communication made. Secure Living charges fees in connection with the sale of securities on our platform. Secure Living will charge Issuers who complete their capital raise a range of compensation types (e.g., flat fee, platform fee, and/or equity fee in the form of commission). The flat and platform fee will be paid when the successfully funded campaign ends. Any securities paid to Secure Living, if any, will be of the same class and have the same terms, conditions, and rights as the securities being offered and sold by the Issuer on our platform. All fees paid to Secure Living in connection with the offering and sale of securities are nonrefundable unless in its sole discretion determines that a refund is appropriate.



