

Temple Rose Holdings, Inc.

1-Year Cash flow proforma

January 1, 2025

	PRE-STARTUP	MONTH 1	MONTH 2	MONTH 3	MONTH 4	MONTH 5	MONTH 6
1. Cash On Hand							
[Beginning of month]	\$ -	\$ 2,325	\$ 697,020	\$ 791,715	\$ 594,607	\$ 489,302	#### ####
2. Cash Receipts							
(a) Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Equity Cash Injection	\$ 300,150	\$ 1,800,000	\$ 1,000,000	\$ 700,000	\$ 1,924,418	\$ 8,075,582	\$ 3,838,629
(c) Cash Flow from Operating Companies	\$ -	\$ -	\$ -	\$ 8,197	\$ -	\$ -	\$ 39,716
3. Total Cash Receipts							
[2a + 2b + 2c=3]	\$ 300,150	\$ 1,800,000	\$ 1,000,000	\$ 708,197	\$ 1,924,418	\$ 8,075,582	\$ 3,878,344
4. Total Cash Available							
[Before cash out] (1 + 3)	\$ 300,150	\$ 1,802,325	\$ 1,697,020	\$ 1,499,912	\$ 2,519,024	\$ 8,564,884	\$ 10,413,506
5. Cash Paid Out							
(a) Rent	\$ -	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000
(b) Gross Wages (excludes withdrawals)	\$ -	\$ 45,000	\$ 45,000	\$ 45,000	\$ 45,000	\$ 45,000	\$ 45,000
(c) Payroll Expenses (Taxes, etc.)	\$ -	\$ 16,776	\$ 16,776	\$ 16,776	\$ 16,776	\$ 16,776	\$ 16,776
(d) Utilities	\$ -	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500	\$ 500
(e) SG & A	\$ -	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500	\$ 2,500
(f) Repairs and Maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(g) Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(h) Taxes (Income, etc.)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(i) Subtotal	\$ -	\$ 65,776	\$ 65,776	\$ 65,776	\$ 65,776	\$ 65,776	\$ 65,776
(j) Equity Investment	\$ -	\$ 1,000,000	\$ 800,000	\$ 800,000	\$ 1,924,418	\$ 1,924,418	\$ 9,164,794
(k) Capital Purchases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(l) Other Start-up Costs	\$ 297,825	\$ 39,529	\$ 39,529	\$ 39,529	\$ 39,529	\$ 39,529	\$ 39,529
(m) Reserve and/or Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(n) Owner's Withdrawal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6. Total Cash Paid Out							
[Total 5a thru 5n]	\$ 297,825	\$ 1,105,305	\$ 905,305	\$ 905,305	\$ 2,029,723	\$ 2,029,723	\$ 9,270,099
7. Cash Position							
[End of month] (4 minus 6)	\$ 2,325	\$ 697,020	\$ 791,715	\$ 594,607	\$ 489,302	\$ 6,535,162	\$ 1,143,407

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	MONTH 7	MONTH 8	MONTH 9	MONTH 10	MONTH 11	MONTH 12	YEAR 1 TOTAL
1. Cash On Hand							
[Beginning of month]	\$ 1,143,407	\$ 978,966	### ###	##### #####	\$ 863,783	\$ 557,150	
2. Cash Receipts							
(a) Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Equity Cash Injection	\$ 17,966,871	\$ 21,865,307	\$ 23,034,837	\$ 23,132,712	\$ 23,180,822	\$ 23,180,822	\$ 150,000,150
(c) Cash Flow from Operating Companies	\$ -	\$ -	\$ 520,335	\$ -	\$ -	\$ 743,227	\$ 1,311,475
3. Total Cash Receipts							
[2a + 2b + 2c=3]	\$ 17,966,871	\$ 21,865,307	\$ 23,555,172	\$ 23,132,712	\$ 23,180,822	\$ 23,924,049	\$ 151,311,625
4. Total Cash Available							
[Before cash out] (1 + 3)	\$ 19,110,279	\$ 22,844,272	\$ 24,369,696	\$ 24,303,128	\$ 24,044,605	\$ 24,481,199	
5. Cash Paid Out							
(a) Rent	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 36,000
(b) Gross Wages (excludes withdrawals)	\$ 107,083	\$ 107,083	\$ 107,083	\$ 200,000	\$ 200,000	\$ 200,000	\$ 1,191,250
(c) Payroll Expenses (Taxes, etc.)	\$ 46,359	\$ 46,359	\$ 46,359	\$ 90,633	\$ 90,633	\$ 90,633	\$ 511,631
(d) Utilities	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 1,000	\$ 9,000
(e) SG & A	\$ 5,000	\$ 5,000	\$ 5,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 60,000
(f) Repairs and Maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(g) Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(h) Taxes (Income, etc.)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (104,245)	\$ (104,245)
(i) Subtotal	\$ 164,442	\$ 164,442	\$ 164,442	\$ 306,633	\$ 306,633	\$ 202,388	\$ 1,703,635
(j) Equity Investment	\$ 17,966,871	\$ 21,865,307	\$ 23,034,837	\$ 23,132,712	\$ 23,180,822	\$ 23,180,822	\$ 147,975,000
(k) Capital Purchases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(l) Other Start-up Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 535,000
(m) Reserve and/or Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(n) Owner's Withdrawal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
6. Total Cash Paid Out							\$ -
[Total 5a thru 5n]	\$ 18,131,313	\$ 22,029,749	\$ 23,199,279	\$ 23,439,345	\$ 23,487,455	\$ 23,383,210	\$ 150,213,635
7. Cash Position							
[End of month] (4 minus 6)	\$ 978,966	\$ 814,524	\$ 1,170,417	\$ 863,783	\$ 557,150	\$ 1,097,989	\$ 1,097,989

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	MONTH 13	MONTH 14	MONTH 15	MONTH 16	MONTH 17	MONTH 18
1. Cash On Hand						
[Beginning of month]	#### ####	\$ 12,906,834	\$ 25,507,037	\$ 24,143,249	\$ 36,743,451	\$ 49,343,654
2. Cash Receipts						
(a) Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Equity Cash Injection	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Cash Flow from Operating Companies	\$ 14,082,141	\$ 12,937,499	\$ 5,385,893	\$ 12,937,499	\$ 12,937,499	\$ 5,385,893
3. Total Cash Receipts						
[2a + 2b + 2c=3]	\$ 14,082,141	\$ 12,937,499	\$ 5,385,893	\$ 12,937,499	\$ 12,937,499	\$ 5,385,893
4. Total Cash Available						
[Before cash out] (1 + 3)	\$ 15,180,131	\$ 25,844,333	\$ 30,892,929	\$ 37,080,748	\$ 49,680,951	\$ 54,729,547
5. Cash Paid Out						
(a) Rent	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500
(b) Gross Wages (excludes withdrawals)	\$ 220,000	\$ 220,000	\$ 220,000	\$ 220,000	\$ 220,000	\$ 220,000
(c) Payroll Expenses (Taxes, etc.)	\$ 99,697	\$ 99,697	\$ 99,697	\$ 99,697	\$ 99,697	\$ 99,697
(d) Utilities	\$ 1,100	\$ 1,100	\$ 1,100	\$ 1,100	\$ 1,100	\$ 1,100
(e) SG & A	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000
(f) Repairs and Maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(g) Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(h) Taxes (Income, etc.)	\$ -	\$ -	\$ 6,412,384	\$ -	\$ -	\$ 6,412,384
(i) Subtotal	\$ 337,297	\$ 337,297	\$ 6,749,681	\$ 337,297	\$ 337,297	\$ 6,749,681
(j) Equity Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(k) Capital Purchases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(l) Other Start-up Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(m) Reserve and/or Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(n) Owner's Withdrawal	\$ 1,936,000	\$ -	\$ -	\$ -	\$ -	\$ 1,500,000
6. Total Cash Paid Out						
[Total 5a thru 5n]	\$ 2,273,297	\$ 337,297	\$ 6,749,681	\$ 337,297	\$ 337,297	\$ 8,249,681
7. Cash Position						
[End of month] (4 minus 6)	\$ 12,906,834	\$ 25,507,037	\$ 24,143,249	\$ 36,743,451	\$ 49,343,654	\$ 46,479,866

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	MONTH 19	MONTH 20	MONTH 21	MONTH 22	MONTH 23	MONTH 24	YEAR 2 TOTAL
1. Cash On Hand							
[Beginning of month]	\$ 46,479,866	\$ 59,080,069	\$ 71,680,271	\$ 70,316,484	\$ 82,916,686	\$ 95,516,889	
2. Cash Receipts							
(a) Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Equity Cash Injection	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Cash Flow from Operating Companies	\$ 12,937,499	\$ 12,937,499	\$ 5,385,893	\$ 12,937,499	\$ 12,937,499	\$ 5,385,893	\$ 126,188,208
3. Total Cash Receipts							
[2a + 2b + 2c=3]	\$ 12,937,499	\$ 12,937,499	\$ 5,385,893	\$ 12,937,499	\$ 12,937,499	\$ 5,385,893	\$ 126,188,208
4. Total Cash Available							
[Before cash out] (1 + 3)	\$ 59,417,365	\$ 72,017,568	\$ 77,066,164	\$ 83,253,983	\$ 95,854,186	\$ 100,902,782	
5. Cash Paid Out							
(a) Rent	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 5,500	\$ 66,000
(b) Gross Wages (excludes withdrawals)	\$ 220,000	\$ 220,000	\$ 220,000	\$ 220,000	\$ 220,000	\$ 220,000	\$ 2,640,000
(c) Payroll Expenses (Taxes, etc.)	\$ 99,697	\$ 99,697	\$ 99,697	\$ 99,697	\$ 99,697	\$ 99,697	\$ 1,196,360
(d) Utilities	\$ 1,100	\$ 1,100	\$ 1,100	\$ 1,100	\$ 1,100	\$ 1,100	\$ 13,200
(e) SG & A	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 11,000	\$ 132,000
(f) Repairs and Maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(g) Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(h) Taxes (Income, etc.)	\$ -	\$ -	\$ 6,412,384	\$ -	\$ -	\$ 6,412,384	\$ 25,649,536
(i) Subtotal	\$ 337,297	\$ 337,297	\$ 6,749,681	\$ 337,297	\$ 337,297	\$ 6,749,681	\$ 29,697,096
(j) Equity Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(k) Capital Purchases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(l) Other Start-up Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(m) Reserve and/or Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(n) Owner's Withdrawal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,143,000	\$ 9,579,000
6. Total Cash Paid Out							\$ -
[Total 5a thru 5n]	\$ 337,297	\$ 337,297	\$ 6,749,681	\$ 337,297	\$ 337,297	\$ 12,892,681	\$ 39,276,096
7. Cash Position							
[End of month] (4 minus 6)	\$ 59,080,069	\$ 71,680,271	\$ 70,316,484	\$ 82,916,686	\$ 95,516,889	\$ 88,010,101	\$ 86,912,112

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	MONTH 25	MONTH 26	MONTH 27	MONTH 28	MONTH 29	MONTH 30
1. Cash On Hand						
[Beginning of month]	\$ 88,010,101	\$ 117,608,620	\$ 147,207,140	\$ 144,307,801	\$ 173,906,320	\$ 203,504,839
2. Cash Receipts						
(a) Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Equity Cash Injection	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(c) Cash Flow from Operating Companies	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898
3. Total Cash Receipts						
[2a + 2b + 2c=3]	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898
4. Total Cash Available						
[Before cash out] (1 + 3)	\$ 117,979,647	\$ 147,578,166	\$ 159,644,038	\$ 174,277,346	\$ 203,875,866	\$ 215,941,738
5. Cash Paid Out						
(a) Rent	\$ 6,050	\$ 6,050	\$ 6,050	\$ 6,050	\$ 6,050	\$ 6,050
(b) Gross Wages (excludes withdrawals)	\$ 242,000	\$ 242,000	\$ 242,000	\$ 242,000	\$ 242,000	\$ 242,000
(c) Payroll Expenses (Taxes, etc.)	\$ 109,666	\$ 109,666	\$ 109,666	\$ 109,666	\$ 109,666	\$ 109,666
(d) Utilities	\$ 1,210	\$ 1,210	\$ 1,210	\$ 1,210	\$ 1,210	\$ 1,210
(e) SG & A	\$ 12,100	\$ 12,100	\$ 12,100	\$ 12,100	\$ 12,100	\$ 12,100
(f) Repairs and Maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(g) Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(h) Taxes (Income, etc.)	\$ -	\$ -	\$ 14,965,211	\$ -	\$ -	\$ 14,965,211
(i) Subtotal	\$ 371,026	\$ 371,026	\$ 15,336,238	\$ 371,026	\$ 371,026	\$ 15,336,238
(j) Equity Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(k) Capital Purchases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(l) Other Start-up Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(m) Reserve and/or Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(n) Owner's Withdrawal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 168,130,000
6. Total Cash Paid Out						
[Total 5a thru 5n]	\$ 371,026	\$ 371,026	\$ 15,336,238	\$ 371,026	\$ 371,026	\$ 183,466,238
7. Cash Position						
[End of month] (4 minus 6)	\$ 117,608,620	\$ 147,207,140	\$ 144,307,801	\$ 173,906,320	\$ 203,504,839	\$ 32,475,500

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	MONTH 31	MONTH 32	MONTH 33	MONTH 34	MONTH 35	MONTH 36	YEAR 3 TOTAL	GRAND TOTAL
1. Cash On Hand								
[Beginning of month]	\$ 32,475,500	\$ 62,074,020	\$ 91,672,539	\$ 88,773,200	\$ 118,371,719	\$ 147,970,239		
2. Cash Receipts								
(a) Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(b) Equity Cash Injection	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 150,000,150
(c) Cash Flow from Operating Companies	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898	\$ 289,503,959	\$ 417,003,642
3. Total Cash Receipts								
[2a + 2b + 2c=3]	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898	\$ 29,969,546	\$ 29,969,546	\$ 12,436,898	\$ 289,503,959	\$ 567,003,792
4. Total Cash Available								
[Before cash out] (1 + 3)	\$ 62,445,046	\$ 92,043,565	\$ 104,109,437	\$ 118,742,745	\$ 148,341,265	\$ 160,407,137		
5. Cash Paid Out								
(a) Rent	\$ 6,050	\$ 6,050	\$ 6,050	\$ 6,050	\$ 6,050	\$ 6,050	\$ 72,600	\$ 174,600
(b) Gross Wages (excludes withdrawals)	\$ 242,000	\$ 242,000	\$ 242,000	\$ 242,000	\$ 242,000	\$ 242,000	\$ 2,904,000	\$ 6,735,250
(c) Payroll Expenses (Taxes, etc.)	\$ 109,666	\$ 109,666	\$ 109,666	\$ 109,666	\$ 109,666	\$ 109,666	\$ 1,315,996	\$ 3,023,987
(d) Utilities	\$ 1,210	\$ 1,210	\$ 1,210	\$ 1,210	\$ 1,210	\$ 1,210	\$ 14,520	\$ 36,720
(e) SG & A	\$ 12,100	\$ 12,100	\$ 12,100	\$ 12,100	\$ 12,100	\$ 12,100	\$ 145,200	\$ 337,200
(f) Repairs and Maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(g) Cost of Goods Sold	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(h) Taxes (Income, etc.)	\$ -	\$ -	\$ 14,965,211	\$ -	\$ -	\$ 14,965,211	\$ 59,860,845	\$ 85,406,136
(i) Subtotal	\$ 371,026	\$ 371,026	\$ 15,336,238	\$ 371,026	\$ 371,026	\$ 15,336,238	\$ 64,313,161	\$ 95,713,892
(j) Equity Investment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 147,975,000
(k) Capital Purchases	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(l) Other Start-up Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 535,000
(m) Reserve and/or Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
(n) Owner's Withdrawal	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 168,130,000	\$ 177,709,000
6. Total Cash Paid Out							\$ -	\$ -
[Total 5a thru 5n]	\$ 371,026	\$ 371,026	\$ 15,336,238	\$ 371,026	\$ 371,026	\$ 15,336,238	\$ 232,443,161	\$ 421,932,892
7. Cash Position								
[End of month] (4 minus 6)	\$ 62,074,020	\$ 91,672,539	\$ 88,773,200	\$ 118,371,719	\$ 147,970,239	\$ 145,070,899	\$ 57,060,798	\$ 145,070,899

Temple Rose Holdings, Inc.

Projected Balance Sheet

Current ratio [A/B]	
Quick ratio [(A-C)/B]	
Cash ratio [D/B]	

Stated in 000s

ASSETS	% of ASSETS	
Current assets		
Cash and cash equivalents [D]	#REF!	#REF!
Short-term investments	-	#REF!
Accounts receivable [I]	-	#REF!
Inventories [C]	-	#REF!
Deferred income taxes	-	#REF!
Prepaid expenses and other current assets	-	#REF!
Total current assets [A]	#REF!	#REF!
Fixed assets		
Property, plant and equipment at cost	-	#REF!
Less accumulated depreciation	-	#REF!
Total fixed assets	\$ -	#REF!
Other assets		
Long-term cash investments	-	#REF!
Equity investments	-	#REF!
Deferred income taxes	-	#REF!
Other assets (mortgages)	-	#REF!
Total other assets	\$ -	#REF!
Total assets [E]	#REF!	#REF!

For the Period at the End of Year 1

Working capital [A-B]	#REF!
Debt-to-equity ratio [(G+H)/F]	#REF!
Debt ratio [(G+H)/E]	#REF!

LIABILITIES & OWNERS' EQUITY	% of ASSETS	
Current liabilities		
Loans payable and current portion long-term debt [H]	-	#REF!
Accounts payable and accrued expenses	-	#REF!
Income taxes payable	-	#REF!
Accrued retirement and profit-sharing contributions	-	#REF!
Total current liabilities [B]	\$ -	#REF!
Other liabilities		
Long-term debt [G]	-	#REF!
Accrued retirement costs	-	#REF!
Deferred income taxes	-	#REF!
Deferred credits and other liabilities	-	#REF!
Total other liabilities	\$ -	#REF!
Total liabilities	\$ -	#REF!
Total owners' equity [F]	#REF!	#REF!
Total liabilities + owners' equity	#REF!	#REF!

Temple Rose Holdings, Inc.

Projected Balance Sheet

Current ratio [A/B]	
Quick ratio [(A-C)/B]	
Cash ratio [D/B]	

Stated in 000s

ASSETS		% of ASSETS
Current assets		
Cash and cash equivalents [D]	#REF!	#REF!
Short-term investments	-	#REF!
Accounts receivable [I]	-	#REF!
Inventories [C]	-	#REF!
Deferred income taxes	-	#REF!
Prepaid expenses and other current assets	-	#REF!
Total current assets [A]	#REF!	#REF!
Fixed assets		
Property, plant and equipment at cost	-	#REF!
Less accumulated depreciation	-	#REF!
Total fixed assets	\$ -	#REF!
Other assets		
Long-term cash investments	-	#REF!
Equity investments	-	#REF!
Deferred income taxes	-	#REF!
Other assets (mortgages)	-	#REF!
Total other assets	\$ -	#REF!
Total assets [E]	#REF!	#REF!

For the Period at the End of Year 2

Working capital [A-B]	#REF!
Debt-to-equity ratio [(G+H)/F]	#REF!
Debt ratio [(G+H)/E]	#REF!

LIABILITIES & OWNERS' EQUITY		% of ASSETS
Current liabilities		
Loans payable and current portion long-term debt [H]	-	#REF!
Accounts payable and accrued expenses	-	#REF!
Income taxes payable	-	#REF!
Accrued retirement and profit-sharing contributions	-	#REF!
Total current liabilities [B]	\$ -	#REF!
Other liabilities		
Long-term debt [G]	-	#REF!
Accrued retirement costs	-	#REF!
Deferred income taxes	-	#REF!
Deferred credits and other liabilities	-	#REF!
Total other liabilities	\$ -	#REF!
Total liabilities	\$ -	#REF!
Total owners' equity [F]	#REF!	#REF!
Total liabilities + owners' equity	#REF!	#REF!

Temple Rose Holdings, Inc.

Projected Balance Sheet

Current ratio [A/B]	
Quick ratio [(A-C)/B]	
Cash ratio [D/B]	

Stated in 000s

ASSETS		% of ASSETS
Current assets		
Cash and cash equivalents [D]	#REF!	#REF!
Short-term investments	-	#REF!
Accounts receivable [I]	-	#REF!
Inventories [C]	-	#REF!
Deferred income taxes	-	#REF!
Prepaid expenses and other current assets	-	#REF!
Total current assets [A]	#REF!	#REF!
Fixed assets		
Property, plant and equipment at cost	-	#REF!
Less accumulated depreciation	-	#REF!
Total fixed assets	\$ -	#REF!
Other assets		
Long-term cash investments	-	#REF!
Equity investments	-	#REF!
Deferred income taxes	-	#REF!
Other assets (mortgages)	-	#REF!
Total other assets	\$ -	#REF!
Total assets [E]	#REF!	#REF!

For the Period at the End of Year 3

Working capital [A-B]	#REF!
Debt-to-equity ratio [(G+H)/F]	#REF!
Debt ratio [(G+H)/E]	#REF!

LIABILITIES & OWNERS' EQUITY		% of ASSETS
Current liabilities		
Loans payable and current portion long-term debt [H]	-	#REF!
Accounts payable and accrued expenses	-	#REF!
Income taxes payable	-	#REF!
Accrued retirement and profit-sharing contributions	-	#REF!
Total current liabilities [B]	\$ -	#REF!
Other liabilities		
Long-term debt [G]	-	#REF!
Accrued retirement costs	-	#REF!
Deferred income taxes	-	#REF!
Deferred credits and other liabilities	-	#REF!
Total other liabilities	\$ -	#REF!
Total liabilities	\$ -	#REF!
Total owners' equity [F]	#REF!	#REF!
Total liabilities + owners' equity	#REF!	#REF!

Business Model - Temple Rose Holding Company Inc: Income Statement

Month - Quarter	1st month	2nd month	3rd month	Q1	4th month	5th month	6th month	Q2
Gross Income								
The BNIC Network LLC - Real Estate Investment Management Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
The BNIC Network LLC - Real Estate Lending Services	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
The BNIC Network LLC - Parent Investment Club	\$ 0	\$ 98	\$ 98	\$ 197	\$ 394	\$ 394	\$ 394	\$ 1,181
The BNIC Network LLC - Blockchain-based Software Development Cos.	\$ 3,000	\$ 2,500	\$ 2,500	\$ 8,000	\$ 6,811	\$ 6,811	\$ 24,912	\$ 38,534
Other Operating Companies	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Gross Income	\$ 3,000	\$ 2,598	\$ 2,598	\$ 8,197	\$ 7,205	\$ 7,205	\$ 25,306	\$ 39,716
Total Gross Profit	\$ 3,000	\$ 2,598	\$ 2,598	\$ 8,197	\$ 7,205	\$ 7,205	\$ 25,306	\$ 39,716
Operating Expenses								
- Salaries and wages	\$ (45,000)	\$ (45,000)	\$ (45,000)	\$ (135,000)	\$ (45,000)	\$ (45,000)	\$ (45,000)	\$ (135,000)
- Employee benefits	\$ (13,333)	\$ (13,333)	\$ (13,333)	\$ (40,000)	\$ (13,333)	\$ (13,333)	\$ (13,333)	\$ (40,000)
- Payroll taxes	\$ (3,443)	\$ (3,443)	\$ (3,443)	\$ (10,328)	\$ (3,443)	\$ (3,443)	\$ (3,443)	\$ (10,328)
- Rent	\$ (1,000)	\$ (1,000)	\$ (1,000)	\$ (3,000)	\$ (1,000)	\$ (1,000)	\$ (1,000)	\$ (3,000)
- Utilities	\$ (500)	\$ (500)	\$ (500)	\$ (1,500)	\$ (500)	\$ (500)	\$ (500)	\$ (1,500)
- Repairs and maintenance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
- SG & A	\$ (2,500)	\$ (2,500)	\$ (2,500)	\$ (7,500)	\$ (2,500)	\$ (2,500)	\$ (2,500)	\$ (7,500)
- Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Operating Expenses	\$ (65,776)	\$ (65,776)	\$ (65,776)	\$ (197,328)	\$ (65,776)	\$ (65,776)	\$ (65,776)	\$ (197,328)
Operating Income	\$ (62,776)	\$ (63,177)	\$ (63,177)	\$ (189,131)	\$ (58,571)	\$ (58,571)	\$ (40,470)	\$ (157,612)
Non-operating Income (Expense)								
- Interest income (expense)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
- Other income (expense)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Non-operating Income (Expense)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income (Loss) Before Taxes	\$ (62,776)	\$ (63,177)	\$ (63,177)	\$ (189,131)	\$ (58,571)	\$ (58,571)	\$ (40,470)	\$ (157,612)
Income Taxes	\$ 13,183	\$ 13,267	\$ 13,267	\$ 39,717	\$ 12,300	\$ 12,300	\$ 8,499	\$ 33,099
Net Income (Loss)	\$ (49,593)	\$ (49,910)	\$ (49,910)	\$ (149,413)	\$ (46,271)	\$ (46,271)	\$ (31,971)	\$ (124,513)
Cumulative Net Income (Loss)	\$ (49,593)	\$ (99,503)	\$ (149,413)	\$ (149,413)	\$ (195,684)	\$ (241,955)	\$ (273,927)	\$ (273,927)

Business Model - Temple Rose Holding Company Inc: Income Statement

Month - Quarter	7th month	8th month	9th month	Q3
Gross Income				
The BNIC Network LLC - Real Estate Investment Management Services	\$ -	\$ 115,192	\$ 140,420	\$ 255,612
The BNIC Network LLC - Real Estate Lending Services	\$ -	\$ -	\$ -	\$ -
The BNIC Network LLC - Parent Investment Club	\$ 8,688	\$ 13,032	\$ 14,335	\$ 36,056
The BNIC Network LLC - Blockchain-based Software Development Cos.	\$ 64,917	\$ 79,663	\$ 84,087	\$ 228,668
Other Operating Companies	\$ -	\$ -	\$ -	\$ -
Total Gross Income	\$ 73,605	\$ 207,887	\$ 238,842	\$ 520,335

10th month	11th month	12th month	Q4
\$ 142,243	\$ 144,052	\$ 145,276	\$ 431,571
\$ -	\$ -	\$ -	\$ -
\$ 19,298	\$ 19,311	\$ 19,311	\$ 57,921
\$ 84,465	\$ 84,635	\$ 84,635	\$ 253,736
\$ -	\$ -	\$ -	\$ -
\$ 246,006	\$ 247,999	\$ 249,223	\$ 743,227

Total Gross Profit	\$ 73,605	\$ 207,887	\$ 238,842	\$ 520,335
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\$ 246,006	\$ 247,999	\$ 249,223	\$ 743,227
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Operating Expenses				
- Salaries and wages	\$ (107,083)	\$ (107,083)	\$ (107,083)	\$ (321,250)
- Employee benefits	\$ (38,167)	\$ (38,167)	\$ (38,167)	\$ (114,500)
- Payroll taxes	\$ (8,192)	\$ (8,192)	\$ (8,192)	\$ (24,576)
- Rent	\$ (5,000)	\$ (5,000)	\$ (5,000)	\$ (15,000)
- Utilities	\$ (1,000)	\$ (1,000)	\$ (1,000)	\$ (3,000)
- Repairs and maintenance	\$ -	\$ -	\$ -	\$ -
- SG & A	\$ (5,000)	\$ (5,000)	\$ (5,000)	\$ (15,000)
- Other	\$ -	\$ -	\$ -	\$ -
Total Operating Expenses	\$ (164,442)	\$ (164,442)	\$ (164,442)	\$ (493,326)

\$ (200,000)	\$ (200,000)	\$ (200,000)	\$ (600,000)
\$ (75,333)	\$ (75,333)	\$ (75,333)	\$ (226,000)
\$ (15,300)	\$ (15,300)	\$ (15,300)	\$ (45,900)
\$ (5,000)	\$ (5,000)	\$ (5,000)	\$ (15,000)
\$ (1,000)	\$ (1,000)	\$ (1,000)	\$ (3,000)
\$ -	\$ -	\$ -	\$ -
\$ (10,000)	\$ (10,000)	\$ (10,000)	\$ (30,000)
\$ -	\$ -	\$ -	\$ -
\$ (306,633)	\$ (306,633)	\$ (306,633)	\$ (919,900)

Operating Income	\$ (90,837)	\$ 43,445	\$ 74,400	\$ 27,009
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\$ (60,627)	\$ (58,635)	\$ (57,411)	\$ (176,673)
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Non-operating Income (Expense)				
- Interest income (expense)	\$ -	\$ -	\$ -	\$ -
- Other income (expense)	\$ -	\$ -	\$ -	\$ -
Total Non-operating Income (Expense)	\$ -	\$ -	\$ -	\$ -

\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -
\$ -	\$ -	\$ -	\$ -

Income (Loss) Before Taxes	\$ (90,837)	\$ 43,445	\$ 74,400	\$ 27,009
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\$ (60,627)	\$ (58,635)	\$ (57,411)	\$ (176,673)
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Income Taxes	\$ 19,076	\$ (9,124)	\$ (15,624)	\$ (5,672)
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\$ 12,732	\$ 12,313	\$ 12,056	\$ 37,101
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Net Income (Loss)	\$ (71,761)	\$ 34,322	\$ 58,776	\$ 21,337
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\$ (47,895)	\$ (46,321)	\$ (45,355)	\$ (139,571)
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Cumulative Net Income (Loss)	\$ (345,688)	\$ (311,366)	\$ (252,589)	\$ (252,589)
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\$ (300,485)	\$ (346,806)	\$ (392,161)	\$ (392,161)
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Business Model - Temple Rose Holding Company Inc: Income Statement

Month - Quarter	Year 1	Year 2	Year 3
Gross Income			
The BNIC Network LLC - Real Estate Investment Management Services	\$ 687,182	\$ 1,599,586	\$ 1,674,494
The BNIC Network LLC - Real Estate Lending Services	\$ -	\$ 121,212,340	\$ 279,712,003
The BNIC Network LLC - Parent Investment Club	\$ 95,355	\$ 159,282	\$ 173,762
The BNIC Network LLC - Blockchain-based Software Development Cos.	\$ 528,938	\$ 3,217,000	\$ 7,943,700
Other Operating Companies	\$ -		
Total Gross Income	\$ 1,311,475	\$ 126,188,208	\$ 289,503,959

Total Gross Profit	\$ 1,311,475	\$ 126,188,208	\$ 289,503,959
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Operating Expenses			
- Salaries and wages	\$ (1,191,250)	\$ (2,640,000)	\$ (2,904,000)
- Employee benefits	\$ (420,500)	\$ (994,400)	\$ (1,093,840)
- Payroll taxes	\$ (91,131)	\$ (201,960)	\$ (222,156)
- Rent	\$ (36,000)	\$ (66,000)	\$ (72,600)
- Utilities	\$ (9,000)	\$ (13,200)	\$ (14,520)
- Repairs and maintenance	\$ -	\$ -	\$ -
- SG & A	\$ (60,000)	\$ (132,000)	\$ (145,200)
- Other	\$ -	\$ -	\$ -
Total Operating Expenses	\$ (1,807,881)	\$ (4,047,560)	\$ (4,452,316)

Operating Income	\$ (496,406)	\$ 122,140,648	\$ 285,051,643
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Non-operating Income (Expense)			
- Interest income (expense)	\$ -	\$ -	\$ -
- Other income (expense)	\$ -	\$ -	\$ -
Total Non-operating Income (Expense)	\$ -	\$ -	\$ -

Income (Loss) Before Taxes	\$ (496,406)	\$ 122,140,648	\$ 285,051,643
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Income Taxes	\$ 104,245	\$ (25,649,536)	\$ (59,860,845)
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Net Income (Loss)	\$ (392,161)	\$ 96,491,112	\$ 225,190,798
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Cumulative Net Income (Loss)	\$ (392,161)	\$ 96,098,951	\$ 321,289,749
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